



Signed and Filed: December 18, 2020

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A handwritten signature in black ink, reading "Dennis Montali", is positioned above the printed name of the judge.

DENNIS MONTALI
U.S. Bankruptcy Judge

Attorneys for Debtors and Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**ORDER DISALLOWING AND EXPUNGING
PROOFS OF CLAIM PURSUANT TO
REORGANIZED DEBTORS' TWENTY-FIFTH
OMNIBUS OBJECTION TO CLAIMS
(AMENDED AND SUPERSEDED CLAIMS)**

[Re: Dkt. No. 9418, 9801]

1 Upon the *Reorganized Debtors' Report on Responses to Twenty-Fifth Through Forty-Fifth*
2 *Omnibus Objections to Claims and Request for Order by Default as to Unopposed Objections* [Docket
3 No. 9801] (the “**Request**”) of PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric
4 Company (the “**Utility**”), as debtors and reorganized debtors (collectively, “**PG&E**” or the “**Debtors**”
5 or as reorganized pursuant to the Plan (as defined below), the “**Reorganized Debtors**”) in the above-
6 captioned chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to Rule 9014-1(b)(4) of the Bankruptcy
7 Local Rules for the United States District Court for the Northern District of California, as made
8 applicable to these Chapter 11 Cases by the *Second Amended Order Implementing Certain Notice and*
9 *Case Management Procedures*, entered on May 14, 2019 [Dkt No. 1996] (“**Case Management Order**”),
10 that the Court enter an order by default on the *Reorganized Debtors' Twenty-Fifth Omnibus Objection*
11 *to Claims (Amended and Superseded Claims)* [Docket No. 9418] (the “**Twenty-Fifth Omnibus**
12 **Objection**”), all as more fully set forth in the Request, and this Court having jurisdiction to consider the
13 Request and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring
14 Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.), and Bankruptcy
15 Local Rule 5011-1(a); and consideration of the Request and the requested relief being a core proceeding
16 pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408
17 and 1409; and the Court having found and determined that notice of the Request as provided to the
18 parties listed therein is reasonable and sufficient under the circumstances, and it appearing that no other
19 or further notice need be provided; and this Court having determined that the legal and factual bases set
20 forth in the Request establish just cause for the relief sought; and upon all of the proceedings had before
21 this Court and after due deliberation and sufficient cause appearing therefor,

22 **IT IS HEREBY ORDERED THAT:**

- 23 1. The below Proofs of Claims shall be treated as follows:

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Docket No.	Claimant	Claim No.	Resolution
Informal	WBox 2019-6 LLC	1826	The Reorganized Debtors have reached a settlement of this Claim that resolves the Twenty-Fifth Omnibus Objection.
Informal	WBox 2019-6 LLC	1882	The Reorganized Debtors have reached a settlement of this Claim

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Docket No.	Claimant	Claim No.	Resolution
			that resolves the Twenty-Fifth Omnibus Objection.
Informal	Whitebox Caja Blanca Fund, LP	3516	The Reorganized Debtors have reached a settlement of this Claim that resolves the Twenty-Fifth Omnibus Objection.
Informal	WBox 2019-6 LLC	57326	The Reorganized Debtors have reached a settlement of this Claim that resolves the Twenty-Fifth Omnibus Objection.
Informal	WBox 2020-1 LLC	59598	The Reorganized Debtors have reached a settlement of this Claim that resolves the Twenty-Fifth Omnibus Objection.
Informal	Whitebox GT Fund, LP	60041	The Reorganized Debtors have reached a settlement of this Claim that resolves the Twenty-Fifth Omnibus Objection.

2. The Claims listed in the column headed "Claims to be Disallowed and Expunged" in **Exhibit 1** hereto are disallowed and expunged.

3. This Court shall retain jurisdiction to resolve any disputes or controversies arising from this Order.

*** END OF ORDER ***

Exhibit 1**CLAIMS TO BE DISALLOWED AND EXPUNGED****SURVIVING CLAIMS**

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (t)	Basis For Objection	Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (t)
WBox 2019-6 LLC c/o Whitebox Advisors Attn: Scott Specken 3033 Excelsior Blvd, Suite 500 Minneapolis, MN 55416	72425	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$14,179,067.53 (U) \$14,179,067.53 (T)	Amended and Superseded	WBox 2019-6 LLC c/o Whitebox Advisors Attn: Scott Specken 3033 Excelsior Blvd, Suite 500 Minneapolis, MN 55416	96925	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$14,451,790.07 (U) \$14,451,790.07 (T)
Whitebox Multi-Strategy Partners, LP as Transferee of Henkels & McCoy, Inc. Attn: Scott Specken 3033 Excelsior Blvd, Ste 500 Minneapolis, MN 55416	3003	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$14,179,067.53 (U) \$14,179,067.53 (T)	Amended and Superseded	WBox 2019-6 LLC c/o Whitebox Advisors Attn: Scott Specken 3033 Excelsior Blvd, Suite 500 Minneapolis, MN 55416	96925	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$14,451,790.07 (U) \$14,451,790.07 (T)
Whitebox Multi-Strategy Partners, LP as Transferee of Henkels & McCoy, Inc. Attn: Scott Specken 3033 Excelsior Blvd, Ste 500 Minneapolis, MN 55416	3212	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$14,451,790.07 (U) \$14,451,790.07 (T)	Amended and Superseded	WBox 2019-6 LLC c/o Whitebox Advisors Attn: Scott Specken 3033 Excelsior Blvd, Suite 500 Minneapolis, MN 55416	96925	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$14,451,790.07 (U) \$14,451,790.07 (T)
Whitebox Multi-Strategy Partners, LP as Transferee of Traffic Management, Inc. Attn: Scott Specken 3033 Excelsior Blvd, Ste 500 10250 Constellation Blvd., Suite 1700 Minneapolis, MN 55416	3259	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$12,222,262.00 (U) \$12,222,262.00 (T)	Amended and Superseded	WBox 2019-6 LLC c/o Whitebox Advisors Attn: Scott Specken 3033 Excelsior Blvd, Suite 500 Suite 43W Minneapolis, MN 55416	68210	Pacific Gas and Electric Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$12,222,262.00 (U) \$12,222,262.00 (T)

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".